Towards the Representation of Chinese Traditional Music: A State of the Art Review of Music Metadata Standards

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Abstract

This paper examines existing metadata standards for describing music related information in the context of Chinese music tradition. With most research attention focusing on Western music, research into computational methods and knowledge representation for world music is still in its infancy. Following the introduction of symbolic elements in the Chinese traditional system, a comparison between these elements and the expressiveness of some prevailing metadata models and standards including Semantic Web ontologies is presented. This present work aims at introducing the conceptual background to a potential implementation.

Keywords: Chinese traditional music; music metadata standards.

1. Introduction

The importance of music and audio related metadata has been steadily increasing with the wide use of digital audio formats, both in academic research and everyday life. Existing metadata and ontology frameworks aim to cover several aspects of music related information, including musical works and performances, sheet music and metadata related to audio recordings. The Music Ontology (Raimond, 2007) in particular ties together several of the above mentioned aspects of musical metadata using a Semantic Web ontology framework. In its design, it draws upon previously published metadata standards, ontologies or conceptual models, either by directly reusing them, or by adopting them to the domain of music. For example, it relies on an ontological representation of intellectual works defined in the Functional Requirements for Bibliographic Records (FRBR) (Plassard, 1998), in order to describe the life cycle of musical works from composition through performance, to the produced sounds, recorded audio and its publication.

Albeit there is no clear evidence to either support or confound that existing metadata formats were designed to include entities relevant to non-Western music, an informal survey of published standards, ontologies and related academic publications would suggest that most existing metadata models are indeed Western centric. It is the aim of this research to review elements of non-Western music, focusing in particular on the Chinese music tradition, and their relation to existing metadata models. By doing so, we would like to raise the awareness of non-Western aspects of music missing from current metadata schemes and ontologies, and support our long-term research goals aiming to modify or extend the Music Ontology to include these elements.

The aim of the Music Ontology is to provide a comprehensive yet easily extended framework for publishing music related information on the Semantic Web. It aims to facilitate interaction with music at several different levels, and includes metadata elements relevant to musical works, performances and audio recordings alike. For this reason, our survey will include relevant elements from Chinese music, as well as existing schemes that cover these different aspects of music, including musically meaningful features of sound (rhythm, melody, etc.), sheet music, and other, possibly contextual information.

1.1 Music related metadata in the context of Chinese music

In order to interact with audio items and facilitate data references and processing, as well as to ensure that the great mass of data remains manageable by humans and processable by machines, a knowledge representation system enabling common recognition and interoperability should be constructed (Bearman and Miller, 1999). In many disciplines such as library science, education, archiving, e-commerce and arts, different metadata schemes are being developed as standards to represents domain-specific terms and relations. Metadata related to music and a broader multimedia context generally specify editorial information, social and cultural information, as well as certain features and contents and the workflow of music composition and publishing.

The basic metadata elements maintained by the Dublin Core Metadata Initiative (DCMI) are examples of metadata standards of common use that offer descriptions of media related fields. It is our observation that metadata standards generally compromise between treating one type of material well, or providing a more general domain coverage (Fazekas and Sandler, 2012). As a result, it is easily assumed that existing metadata schemata are more applicable in the context of Western culture, without considering requirements of Eastern or more general world music traditions, as well as the needs of researchers, archivists or musicologists working in these fields. In this paper, a comparison of expressiveness of different metadata standards in the context of Chinese traditional music is provided. We examine to what extent the above claims are supported by a systematic survey of metadata elements important in the Chinese music tradition as identified in the relevant musicological literature.

Despite current trends towards a musical monoculture (Nettl, 1985) there are powerful music cultures with a classical tradition in China, India, Turkey, Indonesia, or the Arab world, where traditions present some new requirements for metadata management, complementing the Western music context. Many of these music traditions have excellent musicological and cultural studies available. These music styles to a large extent maintain performance practice traditions and they exist within very specific social contexts. Thus, these traditions can be an excellent ground on which new information models can be built, challenging the dominant Western-centred information paradigms.

Music was traditionally considered to be one of the four fundamental societal functions together with morals, law and politics. In the light of both historical and present-day context of Chinese music tradition, this paper aims to examine the elements of this culture that may be represented by existing metadata schema and highlight the areas where these formats fall short of describing some culture specific but highly relevant terms. We examine conventional metadata standards as well as more complex knowledge representation models based on Semantic Web technologies, since they provide a promising direction for modelling the different levels of abstractions present in diverse musical cultures, thus filling the semantic gap between existing metadata models, user requirements as well as computational methods for music collection management.

The rest of the article is organised as follows: Section 2 introduces the semantic web technologies of music data representation and music ontologies of the western music system. Section 3 presents an overview of the Music Information Retrieval (MIR) research into world music and the current status of ethnomusicology study. Section 4 gives a description of the unique elements in the Chinese traditional music system and its basic composition. Section 5 compares the expressiveness of some frequently used metadata standards when annotating items of this topic. Upon introducing items in Chinese traditional music system and corresponding conceptualisation with existing metadata standards the paper raises the awareness of constructing the culture-specific music ontologies.

2. Representations of Music Data on the Semantic Web

Music information retrieval techniques are becoming increasingly important in music collection management as well as musicological analyses. Semantic information such as note

onsets, chords, keys and structure can be used in the development of intelligent tools for accessing music content on the web, for instance, in the form of intelligent Semantic Web user agents that are able to execute complex queries currently requiring human level intelligence. A great variety of algorithms, systems and tools are already available for handling the increasing amount of music information, however, these tools are primarily concerned with the analysis, extraction and representation of musical concepts in the Western tradition (Tzanetakis et al., 2007).

2.1. Knowledge Representation for Audio Information

Although the usefulness of associating music with additional information is generally acknowledged, there is not yet a complete answer to how these associations should be made and how metadata should be organised to annotate audio items. Balaban and Elhadad (1999) introduced a knowledge representation framework in which an ontology level, a representation level and an implementation level correlate. When applied specifically to music, the ontology level clarifies the music entities, distinctions, operations, constructs and their relations; the representation level provides the formalisms that describe the ontology, and finally an implementation level is defined, which directly interacts with the sound-level dimension in the ontology.

Music and multimedia metadata schema can be classified into the following four groups (Fazekas and Sandler, 2012): (1) bibliographic information concerning mainly editorial type data, (2) cultural information which helps to interpret the work in certain social context, (3) content-based information that describe musically meaningful features of sound for facilitating information management solutions utilising content semantics and (4) workflow information that denote the origin and production of music within its workflow process.

2.2. Semantic Web Technologies for Representing Audio and Music Metadata

The Semantic Web (Berners-Lee et al., 2001) is a collaborative effort led by the World Wide Web Consortium (W3C). It provides a common framework that allows data to be shared and reused across application, enterprise and community boundaries.

The basic idea of the Semantic Web is to provide a linked framework for the expression and reuse of heterogeneous data, thus bringing intelligence to the web through the use of automated reasoning. While music making is an increasingly social activity, the Semantic Web could become a platform for sharing not just music, but ideas between artists and engineers (Fazekas et. al, 2010). However, this requires common grounds for how information is published, rather like designing a schema for a database. Fortunately, the continuously evolving semantic web provides us with the most general data model to date with a growing consensus: the Resource Description Framework (RDF) (Lassila and Swick, 2009). It expresses systematic statements about resources in the form of a triple: subject, predication and object. Each element in an RDF graph can be associated with a Uniform Resource Identifier (URI), which provides an efficient way of identifying and linking resources (eg. web pages, data and services). While RDF provides a fundamental data model, it also relies on a well-defined vocabulary to clarify specific terms and the relationships between them. Ontologies are tools for establishing these necessary elements in a domain model.

2.3. Metadata Models and Standards

There are many existing technologies that are applicable in managing music related information. In this section we provide an overview of the most prominent schemata, including accepted or de-facto standards, as well as Semantic Web ontologies.

The Dublin Core Metadata Initiative (DCMI¹¹) maintains a metadata set covering 15 basic elements: contributor, coverage, creator, date, description, format, identifier, language, publisher, relation, rights, source, subject, title and type. As part of an extended set of DCMI Metadata Terms, Dublin Core became one of most popular vocabularies to use in conjunction with RDF.

The Metadata Object Description Schema (MODS²) is a schema for a bibliographic element set, particularly for library applications. Its relatively rich element set makes it suitable for extended use in a variety of purposes.

The Encoded Archival Description Schema (EAD³) is an XML-based standard for the encoding of inventories, indexes, or guides for use in a networked (online) environment. Many EAD elements have been, or can be, mapped to other structural standards (such as MARC or DC) as well as content standards including music related information, increasing the flexibility and interoperability of the data.

MPEG-7 (Martínez, 2004) is suite of standards for description and search of audio, visual and multimedia content. It uses XML to describe metadata, using a Description Definition Language (DDL) to specify a set of description schemes.

MusicXML⁴ is a file format for representing, sharing and archiving Western sheet music. It is designed for the interchange of scores, particularly between musicians using different music applications.

The Music Encoding Initiative (MEI⁵) is a schema for recording the intellectual and physical characteristics of music notation documents so that the information contained in them may be searched, retrieved, displayed and exchanged in a predictable and platform-independent manner. It is also XML based, offering a partial modelling of the discipline of musicology.

ID3⁶ tags are the audio file data standard for compressed audio files such as MP3. Later, it was also adopted by other formats such as WMA and MP4 in active use by software and hardware. AES-57⁷ provides a vocabulary to be used in describing structural and administrative metadata for digital and analog audio formats.

The EBUCore⁸ is a set of descriptive and technical metadata based on Dublin Core and adapted to media, designed as a minimum and flexible list of attributes to describe audio and video resources in the context of a service oriented architecture. A compatible model has also been adopted by the AES-60 standard.

The Music Ontology (MO⁹) (Raimond et al. 2007) provides prevalent concepts and properties for describing music on the Semantic Web. It aims to provide descriptions from editorial information, through the music creation workflow, up to more complex decomposition of the signal-based or musicological audio features. Terms for elements of composition and authoring are followed by production and distribution down to a physical record or sheet music. The Music Ontology, however, does not cover everything we can say about music. Rather, it provides ways of plugging new terms under existing concepts which we can use to describe a sub-domain (Fazekas et al., 2010). Some additional fields that have already been dealt with include musical keys, chords, instruments, studio production or features commonly used in audio signal analysis and processing (Raimond, 2008). A detailed analysis and comparison of these systems is provided in section 5.1.

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¹ http://www.dublincore.org/metadata-basics/

² http://www.loc.gov/standards/mods/mods-outline.html

³ http://www.loc.gov/ead/tglib/appendix

⁴ http://www.musicxml.com/wp-content/uploads/2012/12/musicxml-tutorial.pdf

⁵ http://www2.lib.virginia.edu/innovation/mei/

⁶ http:// id3.org/d3v2.3.0

⁷ http://www.aes.org/publications/standards/search.cfm?docID=84

⁸ http://tech.ebu.ch/

⁹ http://musicontology.com/

3. Ethnomusicology — The Discovery of the World's Music

Research in the fields of music-related data representation and Music Information Retrieval in previous years has mainly focused on Western popular and classical music and their applications such as recommendation systems and transcription. But as technology gradually matures, research is initiated to seek to understand the whole process within which music is imagined, discussed and made. In the process of music creation and appreciation, consideration of the cultural and other contexts surrounding the creation of music is essential, which is greatly informed by ethnomusicology research. What has happened in the field of ethnomusicology is an increase of awareness of the fact that there is more to the study of music than the description and analysis of its form. Ethnomusicology is being increasingly led by cultural anthropology, or ethnology (Merriam, 1960), where cultural components are stressed as strongly as the musical elements. Though ethnomusicology is not the focus of this paper, a brief introduction to research into Chinese music tradition is essential to understand the core contribution of the present work.

3.1. Research into World Music

Seeger (1961) points out that music may be viewed in three general classes of context: a) as a concept in the universe of discourse (i.e., of speech-communication); b) as a phenomenon in the universe of nature; c) as itself, like speech, a communicatory medium operating within a funded aggregate of traditional communicatory content of its own that can be regarded as a universe of music-communication.

Scientific investigation of non-Western music was first made possible in the late 19th Century (Myers, 1992). Examples of popular forms of world music include the various forms of non-European classical music (e.g. Japanese koto music, Indian raga music, Tibetan chants), Eastern European folk music (e.g. the village music of the Balkans), Nordic folk music and the many forms of folk and tribal music of the Middle East, Africa, Asia, Oceania and Central and South America¹⁰. Researchers are now starting to put more emphasis on non-Western music repositories and approach a number of the current research challenges from a culture-specific perspective, one example of these ongoing research is shown in (Serra, 2012).

3.2. A Overview on Ethonomusicology

The context-based research of world music, often referred to as ethnomusicology, is an academic field encompassing various approaches to the study of music that emphasises cultural, social, cognitive and other dimensions or contexts instead of focusing solely on isolated sound components or a particular repertoire. Combining aspects such as folklore, psychology, cultural anthropology and conventional musicology, ethnomusicology is the systematised study of music involving skills from a convergence of disciplines¹¹.

The origin of ethnomusicology dates back to the late 19th Century and the related research soon started to rely on various methods of audio recording and other technological approaches. Two meanings of the term "ethnomusicology" are common. One equates the prefix "ethno-" with the adjective "ethnic", meaning "barbarous, non-Christian, or exotic". This implies that the study now known as "ethnomusicology" is often limited to music other than its students' own. The other, with the prefix "ethno-", as in ethnology, emphasises on the cultural functions of music (Nettl et al., 1992). Table 1 shows how the ethnomusicologists' work covers the world map (May, 1980) (Titon et al., 2009) (Witzleben, 1997), reflecting on some shared inclusions and omissions of the related research in different regional places.

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¹⁰ http://en.wikipedia.org/wiki/World music

¹¹ http://en.wikipedia.org/wiki/Ethnomusicology

TABLE 1: Comparison of countries and culture areas covered in worlds of music (Titon 2009), excursions (Nettl, Capwell, et al. 1992) and musics of many cultures (May 1980).

	Titon	Nettl et al.	May
Africa		Sub-Sahara	South of Sahara, Ethiopia, Ghana
Asia	South India, Indonesia, Japan	China, India, Indonesia, Japan	China, India (classical), Indonesia (3 islands), Japan, Korea, Thailand
Europe		Europe	
Latin America		Latin America	South American Folk, South American Indian
Middle East		Middle East	Arabic (secure classical), Iran (classical), Jewish music
North America	Black America, Native America	North American Indian	Native America, Alaskan Eskimos
Oceania			Australian Aborigine, Polynesia

4. Content Analysis of Chinese Traditional Music

Semantics is a key feature of not only language, but also music (Koelsch et al., 2004). It indicates that music can, as language, determine psychological indices of semantic processing. Other than the information contained directly in the audio signals, several musical features of higher level (i.e. rhythm, harmony, melody, timbre) can be incorporated in semantic descriptors to associate music with meaning (Celma et al., 2006), either in terms of the music itself, or from extra-musical associations. In these contexts, we now proceed to introduce the primary elements, genres and representation systems in Chinese traditional music.

4.1. Chinese Music Systems of Symbolic Representations

Taken in the sense of Western musicological concepts such as chords or counterpoint, Chinese traditional music greatly differs from the harmony-based Western music tradition (Van Aalst, 1884). For instance, Chinese music pieces are not definitely in terms of minor or major, they are constantly floating between the two and are always in unison (in the same key). Thus, it might be problematic to transplant these elements directly in existing Western music systems.

In order to describe this and similarly broad constructions, it is useful to define notation systems in Chinese music here. Today music analysis (in Chinese or English) often uses as its reference the 88 keys of the piano. These 88 keys together play 88 notes but only 12 of these have distinct names. Chinese music has a scale composed of 12 semitones (that of 12 Lvs) (Thompson and Sound). This scale is used to transpose their diatonic gamut in any of the 12 keys, resembling more or less the Western chromatic gamut. Up to B.C. 1100, seven notes (the sounds emitted by Lvs) were in general use: Gong, Shang, Jiao, Chi, Yu, Bian Gong and Bian Chi (Van Aalst, 1884). Like the European diatonic scale, it is composed of five full tones and two half tones. Table 2 shows the Chinese system of notation and its equivalent in the Western octave scale.

TABLE 2: Chinese systems of notation and its western equivalent

Actual Name of Notes	Ancient Name of Notes	Names of Lvs	Western Equivalents
He	Gong	Huang	С
SI	Shang	Tai	D
Yi	Jiao	Gu	E
Shang	Chi	Zhong	F
Chi	Bian Chi	Lin	G

¹²Representing the full range of pitches in a musical system

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Gong	Yu	Nan	A
Fan	Gong Yu	YIng	В
Liu	Gong Shao	Huang Qing	С
Wu	Shang Shao	Tai Qing	D

4.2. Composition of Chinese Traditional Music

Known historically since the dawn of Chinese civilisation, Chinese traditional music contains a diverse range of artistic expressions. Despite a wide range of branches, it is now generally grouped into the following four types in terms of its aesthetic characteristics and evaluation as well as area of research: folk music 13¹³, literati music (Ho, 1997), religious music and royal court music (Cheng).

The term folk music here broadly refers to all kinds of music of the public and should be differentiated with its subcategory "folk songs". Because of the enormous size of its audience, various topics it covers and rich emotions it conveys, folk music is the biggest and most popular branch of Chinese traditional music. It can be further grouped into five categories: Chinese opera, dance music, folk songs, instrumental music and singing and telling arts.

Different musical instruments are always unique to specific music genres. A wide range of featured traditional instruments are possessed by the Chinese music system (Yuan-Yuan and Shen, 1999). One of the earliest classification systems categorises Chinese traditional instruments into eight sounds or eight tones: silk, bamboo, wood, stone, metal, clay, gourd and hide. Though there are other popular instruments which may not fit these classifications.

Chinese traditional music enjoys unique and vivid performing characteristics. The onstage performance (dance, body movements, costuming, etc.) is unfolded directly to the audience and it is an important means of conveying emotions and narrative related to the scenario. Another set of performing skills is more relevant in music rendition and creation. An example of these is the different fingering techniques in string instrument playing, which is an important element when annotating this art form.

5. Towards a Culture-Specific Ontology

As an activity that penetrates human life, music should be put into larger social, cultural and historical settings when analysed and studied. Though music enjoys a sense of commonality around the world, some musicological elements in one culture could hardly find their parallels in another. When constructing the corresponding music ontology, new elements and relationships should be defined to describe its uniqueness of the music work itself, as well as the musical recordings and sheet music.

5.1. Expressiveness of Existing Metadata Schema Systems

Many different metadata schemata are being developed across disciplines such as library science, education or media. While different formats have their own emphasis of domain coverage, a gap seems to exist in denoting culture-specific elements. Table 3 summarises the expressiveness of prominent metadata models, frameworks and standards, reflecting on some of the most important elements of Chinese music. The abbreviations of standards and ontologies described in the table can be found in Section 2.3.

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¹³ Geographical colour of chinese folk song: http://www.huain.com

TABLE 3. Expressiveness of traditional Chinese Music under Existing Metadata Schema Systems

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Our examination of Western-centric metadata schemata demonstrates the lack of some crucial terms in specifying featured elements of the Chinese music tradition, including social context, or performing skills. Considering several aspects of the uniqueness of Chinese music culture, it is suggested that the following sets of elements be defined when annotating Chinese traditional music systems: a) gamut scales, notations and other terminologies of the musicological system; b)

¹⁴ It is worth highlighting that, at this time, the terms we introduce here are un-verified, which we intend to validate in future research.

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elements corresponding to featured performing skills and artistic forms (vocal styles, intonation, etc.); c) characteristic instruments, music genres, repertoires and other components of the music system; and d) social contexts, developments and other elements relate to the semantic meaning of the music. Albeit some of these elements are important parts of the Western-tradition too, their more pronounced role in Chinese music makes existing information systems less suited in applications for managing Chinese music content. It can also be observed that though the general information regarding the life cycle and some basic audio features of a certain kinds of music can be covered by existing metadata systems, its high-level features are to a large extent missing.

5.2. Analysis and Discussion

There are generally three circumstances in which a term is not specified in existing metadata standards. The first circumstance corresponds to the musical elements with strong Chinese characteristics. Peking opera (Yin) is a popular form of drama and musical theatre in China. Despite being defined as "opera", some of its paramount components like facial costuming ("Lianpu") can hardly find their parallel in Western opera and musicals, hence schemata are void of related terminology. It should also be noted that though some terms have indeed been defined in the existing metadata standards, there is room for revision and expansion before they can be applied in a description system for Chinese music. This leads us to the second circumstance.

Some terms that do exist do not cover the full meaning of particular items in Chinese music. For instance, most music metadata standards include some representation of "Time", in which it mainly elaborates on composition, recording and other issues in the life cycle of a piece. However in Chinese traditional music, more emphasis needs to be placed on the time of creation, evolution and propagation of works in a longer temporal context. Consequently, the representation of timerelated information should be broadened to cover these requirements. Finally, the third type of circumstance corresponds to cases where the terms in Western and Chinese music systems do not actually convey the same meaning. The gamut scale in both Western and Chinese systems have, for example, the heptatonic scale and the pentatonic scale, but these scales do have certain differences. Even in the Chinese music system alone, certain scales should be assigned different interpretations (Van Aalst, 1884) since they have gone through a long period of developments and transitions. The creation of music is often motivated by events that have profound influence on society. During the Qin Dynasty when the government completed the unification of the country, many instruments and music pieces were introduced from different places across China and foreign territories, and soon these newly emerged elements became nationally popular. Furthermore, during periods of vicissitudes of dynasties, specific emotions induced by social unrest served as great inspirations for music composition. Thus it is proposed in this paper that in the ontology construction of Chinese traditional music, the musical elements should also be linked with historical and social events.

The heterogeneity of the Chinese music tradition suggests that any metadata framework aimed at covering this domain to satisfy archival, collection management or other goals in music information systems has to exhibit a great deal of flexibility and extensibility, while maintaining plurality in views requiring different metadata models and interoperability with existing systems. This would be crucial to facilitate the harmonisation or cross-domain utilisation of metadata schema for describing Chinese, and in a broader context, different music traditions of the world. We can observe that layered models like that of the Functional Requirements for Bibliographic Records (FRBR) originating from music librarian use cases (Dickey, 2008) are not widely adopted, and that currently only the Music Ontology uses all layers of FRBR. We propose that layered conceptualisation would be especially useful for describing workflows and process history in the evolution of traditional Chinese music, since it would allow us to connect cultural and historical elements of prime importance with music-related entities (composers, performers, audio items) at the most appropriate conceptual level.

6. Conclusions

Examining existing metadata representation schemes in the context of Chinese traditional music reveals some very important missing concepts in the state-of-the-art. This is primarily due to the disparity in importance – or biases towards different social and cultural concepts – between Western and Chinese music traditions. We cannot however presume any single system to account for the heterogeneity in different music traditions, nor fulfill the requirements of different communities and applications.

The creation of task or domain specific ontologies in a federation of loosely coupled systems could provide a solution to the problems revealed by this study. Finding a model which suits all needs thus can be reduced to providing a federated system with sufficient means to interoperate, exploiting similarity between objects across different subdomains. Compared to rigid domain specific systems, the use of flexible and extensible Semantic Web ontologies such as the Music Ontology can be highly beneficial in the context of describing Chinese music. Providing the necessary amendments and extensions to this ontology constitutes our future work.

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